

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF PUERTO RICO

Case number (if known)

Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **MINI MASTER CONCRETE SERVICES, INC.**

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
**MASTER CONCRETE
MINI MASTER
EMPRESAS MASTER**

3. Debtor's federal Employer Identification Number (EIN) **66-0313420**

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	PR-2 KM. 20.6 BO. CANDELARIA Toa Baja, PR 00949 Number, Street, City, State & ZIP Code	P.O. BOX 2409 Toa Baja, PR 00951 P.O. Box, Number, Street, City, State & ZIP Code
	Toa Baja County	Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code

5. Debtor's website (URL) **None**

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor **MINI MASTER CONCRETE SERVICES, INC.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3273

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? ☐ No. ☒ Yes.

If more than 2 cases, attach a separate list.

District	<u>District of Puerto Rico</u>	When	<u>12/31/13</u>	Case number	<u>13-10302-MCF11</u>
District		When		Case number	

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor		Relationship	
District		When	Case number, if known

Debtor **MINI MASTER CONCRETE SERVICES, INC.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☒ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☒ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **MINI MASTER CONCRETE SERVICES, INC.**
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**


The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 20, 2016
MM / DD / YYYY

X 
Signature of authorized representative of debtor

Carmen M. Betancourt
Printed name

Title **President**

18. Signature of attorney

X 
Signature of attorney for debtor

Date **December 20, 2016**
MM / DD / YYYY

CHARLES A. CUPRILL-HERNANDEZ
Printed name

CHARLES A CUPRILL PCS LAW OFFICES
Firm name

**356 FORTALEZA STREET
SECOND FLOOR
San Juan, PR 00901**
Number, Street, City, State & ZIP Code

Contact phone **787-977-0515**

Email address **ccuprill@cuprill.com**

USDC-PR114312
Bar number and State

Fill in this information to identify the case:

Debtor name **MINI MASTER CONCRETE SERVICES, INC.**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/16

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$600,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

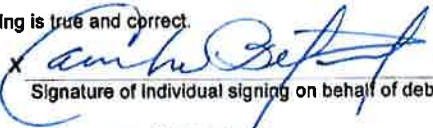
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 20, 2016**


Signature of individual signing on behalf of debtor

Carmen M. Betancourt
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **MINI MASTER CONCRETE SERVICES, INC.**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 7,330,000.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 8,459,961.05
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 15,789,961.05

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 4,662,975.99
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 319,767.81
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 482,777.74
4. Total liabilities Lines 2 + 3a + 3b	\$ 5,465,521.54

Fill in this information to identify the case:

Debtor name **MINI MASTER CONCRETE SERVICES, INC.**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand \$1,850.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)
Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

BANCO POPULAR DE PR ACCOUNT NO. 052-087581 BALANCE AS OF 11/30/2016	Checking Account	7581	\$5,598.85
3.1. OPERATING ACCOUNT			

BANCO POPULAR DE PR ACCOUNT NO. 052-087565 BALANCE AS OF 11/30/2016	Checking Account	7565	\$51.89
3.2. PAYROLL ACCOUNT			

BANCO POPULAR DE PR ACCOUNT NO. 052-082407 BALANCE AS OF 11/30/2016	Checking Account	2407	\$153.40
3.3. TAX ACCOUNT			

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$7,654.14

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

☐ No. Go to Part 3.

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

Debtor **MINI MASTER CONCRETE SERVICES, INC.** Case number (If known) _____
Name

☒ Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

SECURITY DEPOSITS

BALANCE AS OF 10/31/2016

7.1. **SEE EXHIBIT XVI**

\$24,777.96

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

PREPAID EXPENSES

8.1. **BALANCE AS OF 10/31/2016**

\$94,822.73

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$119,600.69

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☐ No. Go to Part 4.

☒ Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old:	392,181.75	-	8,393.98	=...	\$383,787.77
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	10,179.97	-	0.00	=...	\$10,179.97
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	5,578.45	-	0.00	=...	\$5,578.45
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$399,546.19

Part 4: Investments

13. **Does the debtor own any investments?**

☒ No. Go to Part 5.

☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☐ No. Go to Part 6.

☒ Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Debtor	MINI MASTER CONCRETE SERVICES, INC.	Case number (If known)	
	Name		
19.	Raw materials CEMENT RAW MATERIALS INVENTORY BOOK BALANCE AS OF 11/30/2016 SEE EXHIBIT I	\$16,778.57 COST	\$16,778.57
	STONE RAW MATERIALS INVENTORY BOOK BALANCE AS OF 11/30/2016 SEE EXHIBIT I	\$11,246.50 COST	\$11,246.50
	SAND RAW MATERIALS INVENTORY BOOK BALANCE AS OF 11/30/2016 SEE EXHIBIT I	\$21,328.27 COST	\$21,328.27
	ADDITIVES RAW MATERIALS INVENTORY BOOK BALANCE AS OF 11/30/2016 SEE EXHIBIT I	\$12,202.35 COST	\$12,202.35
20.	Work in progress		
21.	Finished goods, including goods held for resale PROCESSED AGGREGATES INVENTORY BOOK BALANCE AS OF 11/30/2016 SEE EXHIBIT I	\$72,933.40 COST	\$72,933.40
22.	Other inventory or supplies SPARE PARTS BOOK BALANCE AS OF 11/30/2016 SEE EXHIBIT I	\$107,350.79 COST	\$107,350.79
	DIESEL BOOK BALANCE AS OF 11/30/2016 SEE EXHIBIT I	\$12,647.39 COST	\$12,647.39
	OIL AND LUBRICANTS BOOK BALANCE AS OF 11/30/2016 SEE EXHIBIT I	\$3,757.28 COST	\$3,757.28

Debtor **MINI MASTER CONCRETE SERVICES, INC.**
Name

Case number (If known)

**FLOCCULANT
BOOK BALANCE AS OF
11/30/2016
SEE EXHIBIT I**

\$2,977.24

COST

\$2,977.24

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$261,221.79

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No
☐ Yes. Book value Valuation method Current Value

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture OFFICE FURNITURE AND EQUIPMENT BOOK VALUE AS OF 10/31/2016	\$283.35	COST	\$1,670.15
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software COMPUTER SOFTWARE BOOK VALUE AS OF 10/31/2016	\$0.00	COST	\$8,803.81
OTHER EQUIPMENT BOOK VALUE AS OF 10/31/2016	\$29.24	COST	\$5,768.03

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

Debtor **MINI MASTER CONCRETE SERVICES, INC.**
Name

Case number (If known)

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$16,241.99

44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No

☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.

☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. TRUCKS BANCO DE DESARROLLO DE PR'S COLLATERAL APPRAISED VALUE SEE EXHIBIT II	\$0.00	Appraisal	\$277,100.00
47.2. TRUCKS WELLS FARGO FINANCIAL LEASING'S COLLATERAL APPRAISED VALUE SEE EXHIBIT II	\$0.00	Appraisal	\$199,000.00
47.3. TRUCKS ESTIMATED FAIR MARKET VALUE AS OF 10/31/2016 SEE EXHIBIT II	\$0.00	Estimated Value	\$34,000.00
47.4. CORPORATE MOTOR VEHICLES ESTIMATED FAIR MARKET VALUE AS OF 10/31/2016 SEE EXHIBIT III	\$0.00	Estimated Value	\$65,632.00
47.5. MOTOR VEHICLES ESTIMATED FAIR MARKET VALUE AS OF 10/31/2016 SEE EXHIBIT IV	\$0.00	Estimated Value	\$123,000.00
47.6. MOTOR VEHICLES BANCO DE DESARROLLO DE PR'S COLLATERAL APPRAISED VALUE SEE EXHIBIT IV	\$0.00	Appraisal	\$142,000.00

Debtor	MINI MASTER CONCRETE SERVICES, INC.		Case number (if known)	
	Name			
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	LOADERS - INDUSTRIAL EQUIPMENT			
	BANCO DE DESARROLLO DE PR'S			
	COLLATERAL			
	APPRAISED VALUE			
	SEE EXHIBIT V	\$0.00	Appraisal	\$344,000.00
	LOADERS - INDUSTRIAL EQUIPMENT			
	WELLS FARGO FINANCIAL LEASING'S			
	COLLATERAL			
	APPRAISED VALUE			
	SEE EXHIBIT VI	\$0.00	Appraisal	\$130,000.00
	PLANT EQUIPMENT - AGUADILLA			
	WELLS FARGO FINANCIAL LEASING'S			
	COLLATERAL			
	APPRAISED VALUE			
	SEE EXHIBIT VIII	\$0.00	Appraisal	\$455,000.00
	HAULING TRUCKS - INDUSTRIAL EQUIPMENT			
	BANCO DE DESARROLLO DE PR'S			
	COLLATERAL			
	APPRAISED VALUE			
	SEE EXHIBIT IX	\$0.00	Appraisal	\$260,000.00
	HAULING TRUCKS - INDUSTRIAL EQUIPMENT			
	WELLS FARGO FINANCIAL LEASING'S			
	COLLATERAL			
	APPRAISED VALUE			
	SEE EXHIBIT IX	\$0.00	Appraisal	\$145,000.00
	PLANT EQUIPMENT - ISABELA			
	WELLS FARGO FINANCIAL LEASING'S			
	COLLATERAL			
	APPRAISED VALUE			
	SEE EXHIBIT X	\$0.00	Appraisal	\$340,000.00
	DIGGER - INDUSTRIAL EQUIPMENT			
	BANCO DE DESARROLLO DE PR'S			
	COLLATERAL			
	APPRAISED VALUE			
		\$0.00	Appraisal	\$35,000.00
	BACKHOE - INDUSTRIAL EQUIPMENT			
	BANCO DE DESARROLLO DE PR'S			
	COLLATERAL			
	APPRAISED VALUE			
		\$0.00	Appraisal	\$394,000.00

Debtor MINI MASTER CONCRETE SERVICES, INC. Case number (If known) _____
Name

BULLDOZER - INDUSTRIAL EQUIPMENT
BANCO DE DESARROLLO DE PR'S -
COLLATERAL
APPRAISED VALUE

\$0.00 Appraisal \$270,000.00

RADIO TELEPHONE EQUIPMENT
AT COST

\$0.00 COST \$3,217.55

LOADERS - INDUSTRIAL EQUIPMENT
ESTIMATED FAIR MARKET VALUE AS OF
10/31/2016
SEE EXHIBIT VII

\$0.00 \$7,000.00

PLANT EQUIPMENT - ARECIBO
BANCO DE DESARROLLO DE PR'S
COLLATERAL
APPRAISED VALUE
SEE EXHIBIT XI

\$0.00 Appraisal \$521,000.00

PLANT EQUIPMENT - CAGUAS
ESTIMATED FAIR MARKET VALUE
SEE EXHIBIT XII

\$0.00 Appraisal \$100,000.00

PLANT EQUIPMENT - ISABELA
AT COST
SEE EXHIBIT XIII

\$0.00 \$3,038,676.84

INDUSTRIAL EQUIPMENT - MOROVIS
AT COST
SEE EXHIBIT XIV

\$0.00 \$48,000.00

PLANT EQUIPMENT - MOROVIS
AT COST

\$0.00 \$17,129.16

INDUSTRIAL EQUIPMENT - AGUADILLA
AT COST
SEE EXHIBIT XV

\$0.00 \$56,186.05

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$7,004,941.60

52. Is a depreciation schedule available for any of the property listed in Part 8?

☐ No

☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 7

Debtor **MINI MASTER CONCRETE SERVICES, INC.** Case number (If known) _____
Name

■ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. PARCEL OF LAND OF 2.22 "CUERDAS" WITH AN OFFICE BUILDING AT PR-2 KM. 70.7, DOMINGO RUIZ WARD, ARECIBO, PUERTO RICO. CADASTER NUM. 052-000-005-05-999 APPRAISED VALUE AS OF JANUARY 4, 2010.	Fee simple	\$630,000.00	Appraisal	\$630,000.00
55.2. PARCEL OF LAND OF 66.60572 "CUERDAS" AT HIGHWAY #2, KM. NO. 114.9, ARENALES BAJOS WARD, ISABLEA, PUERTO RICO. CADASTER NUM. 025-000-007-54-000 APPRAISED VALUE AS OF MARCH 6, 2012	Fee simple	\$6,200,000.00	Appraisal	\$6,200,000.00
55.3. PARCEL OF LAND OF 9.0068 "CUERDAS" AT CAÑABON WARD, CAGUAS, PUERTO RICO. CADASTER NUM. APPRAISED VALUE AS OF NOVEMBER 30, 2010	Fee simple	\$500,000.00	Appraisal	\$500,000.00
55.4. LEASED PARCEL OF LAND OF 29.1 "CUERDAS" AT CORRALES WARD, AGUADILLA, PR	LESSEE	\$0.00	N/A	\$0.00

Debtor **MINI MASTER CONCRETE SERVICES, INC.**
Name

Case number (if known)

55.5. LEASED PARCEL OF
LAND OF 2
"CUERDAS" AT
STATE ROAD #155,
MOROVIS, PR

LESSEE

\$0.00

N/A

\$0.00

55.6. LEASED PARCEL OF
LAND OF 25.0002
"CUERDAS" AT
ARENALES BAJOS
WARD, ISABELA, PR

LESSEE

\$0.00

N/A

\$0.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$7,330,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

☐ No

☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 10: Intangibles and Intellectual property

59. Does the debtor have any interests in Intangibles or Intellectual property?

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in Insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed Examples: Season tickets, country club membership**

Debtor MINI MASTER CONCRETE SERVICES, INC. Case number (If known) _____
Name

PREPAID RAW MATERIALS TAX CREDITS
BOOK BALANCE AS OF 10/31/2016 **\$396,856.00**

PREPAID INCOME TAXES - PUERTO RICO
(REFUNDS AND OVERPAYMENTS FROM PRIOR
YEARS)
BOOK BALANCE AS OF 10/31/2016 **\$88,442.98**

WATER TANK - ARECIBO
AT COST **\$20,000.00**

LEASEHOLD IMPROVEMENTS - TOA BAJA OFFICE
MASTER PRODUCTS - COLLATERAL
AT COST **\$145,455.67**

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$650,754.65

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **MINI MASTER CONCRETE SERVICES, INC.**
Name

Case number (if known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form
Type of property

Current value of
personal property

Current value of real
property

80. Cash, cash equivalents, and financial assets.
Copy line 5, Part 1

\$7,654.14

81. Deposits and prepayments. Copy line 9, Part 2.

\$119,600.69

82. Accounts receivable. Copy line 12, Part 3.

\$399,546.19

83. Investments. Copy line 17, Part 4.

\$0.00

84. Inventory. Copy line 23, Part 5.

\$261,221.79

85. Farming and fishing-related assets. Copy line 33, Part 6.

\$0.00

86. Office furniture, fixtures, and equipment; and collectibles.
Copy line 43, Part 7.

\$16,241.99

87. Machinery, equipment, and vehicles. Copy line 51, Part 8.

\$7,004,941.60

88. Real property. Copy line 56, Part 9.....>

\$7,330,000.00

89. Intangibles and intellectual property. Copy line 66, Part 10.

\$0.00

90. All other assets. Copy line 78, Part 11.

+ \$650,754.65

91. Total. Add lines 80 through 90 for each column

\$8,459,961.05

+ 91b.

\$7,330,000.00

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$15,789,961.05

EXHIBIT I

MINI MASTER
Balances de Inventario
NOVIEMBRE 2016

Planta	Inventario	Costo	Extendido
CEMENTO			
MOROVIS	1,475	6.70	9,879.82
TOA BAJA	247	6.24	1,542.50
ARECIBO	857	6.25	5,356.25
Total CEMENTO	2,579	6.51	16,778.57
PIEDRA			
MOROVIS	351	18.77	6,587.45
TOA BAJA	186	17.66	3,283.91
ARECIBO	104	13.22	1,375.14
Total PIEDRA	641	17.55	11,246.50
ARENA			
MOROVIS	428	26.00	11,128.34
TOA BAJA	258	25.01	6,452.92
ARECIBO	149	25.15	3,747.01
Total ARENA	835	25.54	21,328.27
ADITIVO			
MOROVIS	1,016	5.37	5,454.82
ARECIBO	588	6.88	4,047.53
TOA BAJA	480	5.63	2,700.00
Total ADITIVO	2,084	5.86	12,202.35
SPARE PARTS			
ISABELA			78,847.93
AGUADILLA			16,632.74
MOROVIS			11,870.12
Total SPARE PARTS	0	0.00	107,350.79
DIESEL			
ISABELA	2,874	1.90	5,460.60
AGUADILLA	615	2.07	1,273.05
ARECIBO	1,311	1.90	2,490.90
MOROVIS	1,755	1.95	3,422.84
Total DIESEL	6,555	1.93	12,647.39
OIL & LUBRICANTS			
ISABELA	10.00	10.42	104.15
AGUADILLA	255	8.64	2,202.70
MOROVIS	151	9.59	1,450.43
Total SPARE PARTS	416	9.03	3,757.28

PROCESSED AGGREGATES			
ISABELA	10,007	6.57	65,723.21
AGUADILLA	1,190	6.06	7,210.19
Total PROCESSED AGGREGATES	11,197	6.51	72,933.40
FLOCCULANT(LBS)			
ISABELA	2,966	1.00	2,977.24
AGUADILLA		0.00	0.00
Total FLOCCULANT	2,966	1.00	2,977.24
TOTAL INVENTORY			261,221.79

EXHIBIT II

**CAMIONES LIGADORAS Y "CONCRETE MOBIL"
MINI MASTER CONCRETE SERVICES, INC.**

UNIDAD	TABLILLA	FECHA DE REGISTRO	NUMERO DE REGISTRO	NO. SERIE CAMION	MARCA	AÑO	GRAVAMEN	PRECIO TASACION	PRECIO SUGERIDO	VENCE LICENCIA
M-327	H-61704	30-Oct-98	5636197	1NK0L00X7YR841050	KENWORTH	2000	BDE	\$ 46,500	\$ 46,500	OCT 2017
M-328	H-63505	31-Oct-98	5636195	1NK0L00X9YR841051	KENWORTH	2000	BDE	46,500	46,500	OCT 2012
M-331	H-28381	25-Mar-03	6165852	1NK0L00X53J395701	KENWORTH	2003	BDE	60,000	60,000	MAR 2014
M-332	H-61703	25-Mar-03	6165853	1NK0L00X33J395700	KENWORTH	2003	BDE	60,000	60,000	MAR 2014
TM-210	H-21640	2-Dec-98	5522625	4VHJCABE4XN866018	VOLVO	1999	BDE	30,300	6,000	JUN 2013
TM-217	H-32225	31-Oct-98	5636195	1NK0L00X9YR841051	KENWORTH	2000	BDE	33,800	6,000	MAY 2016
					Sub Total			277,100	225,000	
TM-234	H-57013	13-Nov-98	5473434	1NK0XATX9XR799243	KENWORTH	1999	GE	15,000	15,000	NOV 2017
TM-241	H-68704	22-Sep-99	5619460	1NK0X0TX4YS840962	KENWORTH	2000	GE	14,500	14,500	SEP 2017
TM-242	H-68707	22-Sep-99	5619470	1NK0X0TX4YS840964	KENWORTH	2000	GE	14,500	14,500	SEP 2017
TM-244	H-68703	22-Sep-99	5619473	1NK0X0TX6YS840965	KENWORTH	2000	GE	14,500	14,500	SEP 2017
TM-245	H-68702	22-Sep-99	5619447	1NK0X0TX8YS840966	KENWORTH	2000	GE	14,500	14,500	SEP 2017
TM-247	H-68701	21-Sep-99	5619444	1NK0X0TX1YS840968	KENWORTH	2000	GE	14,500	14,500	SEP 2017
TM-253	H-66000	15-Nov-99	5617145	1NK0X0TXXYJ844314	KENWORTH	2000	GE	12,500	12,500	NOV 2017
TM-254	H-63595	07-Aug-00	5720990	1NK0X0TX41J868534	KENWORTH	2001	GE	17,000	17,000	AUG 2017
TM-271	H-63596	01-Jun-01	5834342	1NK0X0TX71J879611	KENWORTH	2001	GE	17,000	30,000	JUN 2017
TM-273	H-63597	01-Jun-01	5834344	1NK0X0TX01J879613	KENWORTH	2001	GE	17,000	30,000	JUN 2017
M-330	H-44889	2-Apr-01	5872534	1NK0L00X61J879521	KENWORTH	2001	GE	22,500	46,500	APR 2017
TM-252	H-43354	2-Apr-01	5872534	1NK0L00X61J879521	KENWORTH	2001	GE	6,000	6,000	NOV 2011
TM-255	H-57011	2-Apr-01	2776145	1NK0X0TX61J868535	KENWORTH	2001	GE	9,500	9,500	SEP 2011
TM-269	H-54837	2-Dec-98	5515619	4VHJCABE2XN866017	VOLVO	1999	GE	5,000	5,000	JUN 2016
TM-274	H-28381	25-Mar-03	6165852	1NK0L00X53J395701	KENWORTH	2003	GE	5,000	5,000	-----
					Sub Total			199,000	249,000	
TM-258	H-63506	22-Aug-00	5720977	1NK0X0TX11J868538	KENWORTH	2001		-	17,000	AUG 2017
TM-259	H-63511	07-Aug-00	5720961	1NK0X0TX31J868539	KENWORTH	2001		-	17,000	AUG 2017
					Sub Total			-	34,000	
					Total			\$ 476,100	\$ 508,000	

UNIDADES CORPORATIVAS
MINI MASTER CONCRETE SERVICES, INC.

[illegible]

UNIDADES ADICIONALES
MINI MASTER CONCRETE SERVICES, INC.

EQUIPO	UNIDAD	TABLILLA	FECHA DE REGISTRO	NUMERO DE REGISTRO	NO. SERIE	MARCA	AÑO	GRAVAMEN	PRECIO TASACION	PRECIO SUGERIDO	LICENCIA
Remolque	C6R	26687-R	17-Jun-95	3,870,261	4V2SDBJH7SR514811	WHITE	1995	BDE	\$ 34,000	\$ 7,000	FEB 2017
Remolque	C10R	31993-R	02-Oct-98	5432265	1NK0L60X4XR799311	KENWORTH	1999	BDE	52,000	15,000	OCT 2017
Remolque	C11R	25419-R	15-Nov-99	5617148	1NK0L60X3YJ840947	KENWORTH	2000	BDE	56,000	15,000	NOV 2017
						SUB TOTAL			142,000	37,000	
Tumba Agg	A3T	125500A	22-Aug-96	5085340	1S8AD283XT0009257	SUMMIT	1996		-	15,000	AUG 2017
Tumba Agg	A4T	30189A	11-Aug-97	5293914	1S8AD283XV0009424	SUMMIT	1997		-	15,000	AUG 2010
Tumba Cem	C15T	125386A	15-Nov-99	5617119	3AHSE3030XM3AH285	INDUSTRIAS GONZALES S.A.	1999		-	15,000	NOV 2017
Tumba Cem	C16T	51251-A	15-Nov-99	5617123	3AHSE3032XM3AH286	INDUSTRIAS GONZALES S.A.	1999		-	10,000	NOV 2017
Tanque Agua	A1A	55321-A	09-Feb-00	5626880	BLY812414	TRAILER	1978		-	8,000	FEB 2017
Low Bed	LB2	125417A	28-Nov-72	1129853	UNP438001	TRAILER	1972		-	15,000	NOV 2017
Boom Truck	GR-01	H13632	17-Dec-97	5285706	1FDXF80C2WVA24233	FORD F-80	1998		-	10,000	DEC 2016
Camión	C5T	92692H	06-Dec-88	3050047	1FDXK74A5KVA02736	FORD F-70	1989		-	5,000	DEC 2015
Camión Agua	TA-2	H26032	01-Nov-00	5737651	1M1AA13Y1PW025778	MACK	1993		-	7,000	NOV 2017
Camión Agua	TA-3	H26034	01-Nov-00	5737665	1M1AA13Y1RW039859	MACK	1994		-	7,000	NOV 2011
Serv. Truck	MALU-4	H48907	19-Jun-96	5067758	1HTSCAANTH255153	INTERNATIONAL	1996		-	9,000	JUN 2010
Camión Agua	MAT-24	H26330	23-May-00	5667094	1GDT7H4J0WJ505125	GMC	1998		-	7,000	MAY 2010
						SUB TOTAL			-	123,000	
						TOTAL			\$ 142,000	\$ 160,000	

EXHIBIT V

**MINI MASTER CONCRETE SERVICE INC
LOADERS**

Equipment	Make/Model	Serial Number	Gravamen	Precio Tasación	Precio Sugerido
Loader	Caterpillar 962G (L-11)	4PW00301	BDE	\$ 102,000	\$ 10,000
	Caterpillar 962G (L-12)	4PW00371	BDE	102,000	15,000
	Caterpillar 980G (L-16)	9CM00810	BDE	140,000	-
				<u>\$ 344,000</u>	<u>\$ 25,000</u>

EXHIBIT VI

**MINI MASTER CONCRETE SERVICE INC
LOADERS**

Equipment	Make/Model	Serial Number	Gravamen	Precio Tasación	Precio Sugerido
Loader	Caterpillar 980G (MAL-3)	2KR03304	WF	\$ 47,500	\$ -
	Caterpillar 980G (MAL-11)	2KR04019	WF	52,500	
	John Deere 624H (LMMC-7)	DW624HX579448	WF	30,000	20,000
				<u>\$ 130,000</u>	<u>\$ 20,000</u>

EXHIBIT VII

**MINI MASTER CONCRETE SERVICE INC
LOADERS**

Equipment	Make/Model	Serial Number	Gravamen	Precio Tasación	Precio Sugerido
Loader	John Deere 624H (LMMC-6)				\$ 7,000

EXHIBIT VIII

**MINI MASTER CONCRETE SERVICE INC
AGUADILLA PLANT
PLANT EQUIPMENT**

Equipment	Type	Make/Model	Gravamen	Precio Tasación	Precio Sugerido
Crusher	Primary	Cedarapids 4338 / 300hp	WF	\$ 455,000	
	Secondary	Cedarapids 5048 / 350hp			
	Terciary	ISC-VSI 103 / 2@300hp			
Feeder	Grizzly	Cedarapids			
Vibrating Screen	Horizontal	Cedarapids 6' x 20'			
	Horizontal	Delster 6 x 16			
Conveyor #1	Grizzly Feeder Discharge Conveyor	30"			
2	Side Plant Feed Conveyor	30"			
3	Fill Material Transfer Conveyor	24"			
4	Fill Material Radial Stacker	24"			
5	Fill Material Conveyor	48"			
6	Deister Oversize Conveyor	36"			
7	Deister Recirculation Conveyor	30"			
8	Primary Crusher Discharge Conveyor	30"			
9	Main Screen Feed Conveyor	36"			
10	Blockmix Conveyor	42"			
11	Secondary Crusher Discharge Conveyor	42"			
12	Screen Reversible Conveyor	24"			
13	Blockmix Radial Stacker	24"			
14	Stone Radial Stacker	24"			
15	VSI Discharge	36"			
16	Recirculation to Main Screen	30"			
Scale	Romaine	Ricelake			

EXHIBIT IX

**MINI MASTER CONCRETE SERVICE INC
HAULING TRUCKS**

Equipment	Make/Model	Serial Number	Gravamen	Precio Tasación	Precio Sugerido
Hauling Truck	Caterpillar 769 C (MAT-11)	01X04967	BDE	\$ 120,000	\$ -
Hauling Truck	Caterpillar D300E (MAT-17)	7FN00932	BDE	100,000	-
Hauling Truck	Euclid R35 (MAT-3)	302TDBN72658	BDE	40,000	-
				-	-
Total				\$ 260,000	\$ -

Equipment	Make/Model	Serial Number	Gravamen	Precio Tasación	Precio Sugerido
Hauling Truck	Caterpillar 769 D (MAT-13)	5SS00160	WF	\$ 70,000	\$ -
Hauling Truck	Hitachi EH700 (MAT-23)	404TDC77065	WF	40,000	-
Hauling Truck	Euclid R40C (MAT-2)	4C4TDC76580	WF	35,000	-
				-	-
Total				\$ 145,000	\$ -

EXHIBIT X

**MINI MASTER CONCRETE SERVICE INC
ISABELA PLANT
PLANT EQUIPMENT**

Equipment	Type	Make/Model	Gravamen	Precio Tasación	Precio Sugerido
Crusher	Primary	Nordberg 1415	GEC	\$ 340,000	
Feeder	Apron Feeder	Universal 4 x 20			
	Scalper	Deister 4 x 10			
	Inclined	Deister 6'x16' S/SHF			
	Dewatering	Deister 8FO-1716-DW			
		Linatex VD21			
Conveyor #1	Primary Crusher Discharge Conveyor	36"			
2	Main Plant Feed Conveyor	36"			
10	Primary Surge Bin Feeder	42"			
Control House	Control house with PLC panel	N/A			
MCC	Motor Control Center				
Clean Water Pump	Lake Pump	2 Berkeley 6x8 (2500 gpm ea)			
Slurry Pump	Dewatering Screen Pump	Scavenger 4x5			
Sludge Pump	Clarifier Pump	Scavenger 4x5			
Clarifier	30' Tank	Linatex			
Cyclons	Dewatering System	3 Pekor @18"			
Polymer Pump	Anionic Pump	Viking			
	Transfer Pump	Viking			

**MINI MASTER CONCRETE SERVICE INC
ARECIBO PLANT
PLANT EQUIPMENT**

1. 500 BBL Cement Silo and air operated butterfly charging valves, mounted on structural steel supports.	\$521,000
2. 12 Cubic Yard Cement Weigh Batchers with air operated discharge valve	
3. 4-Compartment Aggregate Bin with turn head and humidity sensor, pneumatic gates, and steel walkways, mounted on structural steel supports.	
4. 12 Cubic yards Aggregates Batcher with pneumatic bin vibrator, pneumatic gates, and steel walkways, mounted on structural steel supports.	
5. 480 Gallon Water Surge Tank & 480 Gallon Water Batchers with pneumatic discharge valves (Structurally Mounted On Cement Batchers/Silo).	
6. 30"x25' Aggregates Batch Transfer Channel Conveyor with 10 HP electric motor and gear reducer.	
7. 12'x12' Aggregate Feed Hopper with bin vibrator, steel access ladder, and walkways, mounted on structural steel supports.	
8. 30"x120' Aggregates Transfer Channel Conveyor with 30 HP electric motor and gear reducer.	
9. DMT Corp, 75KW/94KVA Skid Mounted Generator Set, s/n N/A.	
10. 1 water reserve tanks with a total capacity of approximate 12,000 gallons of water.	
11. Control House with (1) Alkon Command Batch batching system controls, with (1) Command Alkon (Spectrum V1) control panels, on a 30' concrete container with air conditioning, 1 restroom.	

MINI MASTER CONCRETE SERVICE INC
CAGUAS PLANT
PLANT EQUIPMENT

1. "Split Cement Silo": 1200 BBL Max./ 4800 bags with Cement Weight Batcher (12 Cu Yd)	\$100,000

MINI MASTER CONCRETE SERVICE INC
ISABELA PLANT
PLANT EQUIPMENT

CANICA VSI	\$ 10,565.57
PLANT	2,757,760.59
CLARIFIER	47,016.25
CLARIFIER	15,363.50
SUBESTACION	15,182.80
POZO PLANTA	11,012.00
PAVIMENTACION ENTRADA PLANTA	17,800.00
SUBESTACION	10,903.31
BOMBA AGUA LIMPIA	5,445.00
SUBESTACION	14,357.56
MEJORAS WEELWASHER MA089	13,427.39
TORRE SECUNDARIA MA090	15,736.52
MOLINO SECUNDARIO	17,769.15
VSI	15,022.50
REDUCTOR HSM507L-14 & MOTOR 100HP 1800RPM	15,205.00
LAVADOR PIEDRA MA097	50,676.43
LAVADOR PIEDRA MA097	1,433.27
MOTOR 200 HP/1800 MA097	4,000.00
TOTAL	<u>\$ 3,038,676.84</u>

**MINI MASTER CONCRETE SERVICE INC
MOROVIS PLANT
INDUSTRIAL EQUIPMENT**

135 SILO FLY ASH PT 5	\$	30,000
180 SPECTRUM SYSTEM		<u>18,000</u>
TOTAL	\$	<u>48,000</u>

**MINI MASTER CONCRETE SERVICE INC
AGUADILLA PLANT
INDUSTRIAL EQUIPMENT**

HYDRAULIC EXCAVATOR MAE-6	\$	27,426
HYDRAULIC HAMMER NPK 12 X (S/N 50010417)		<u>28,760</u>
TOTAL	\$	<u>56,186</u>

Fill in this information to identify the case:

Debtor name **MINI MASTER CONCRETE SERVICES, INC.**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
\$3,183,348.68	\$9,573,100.00

2.1 BANCO DESARROLLO ECONOMICO DE PR

Creditor's Name

**PO BOX 2134
San Juan, PR 00922-2134**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

9/20/2008

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
REAL AND PERSONAL PROPERTY LISTED IN SCHEDULE A/B

Describe the lien
MORTGAGE AND UCC FILINGS
Is the creditor an insider or related party?

- ☒ No
- ☐ Yes
- Is anyone else liable on this claim?
- ☐ No
- ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.2 ESSROC SAN JUAN CEMENT CO INC

Creditor's Name

**PO BOX 366698
San Juan, PR 00936-6698**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

1/1/2011

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien
MACHINERY AND EQUIPMENT LISTED IN SCHEDULE A/B

Describe the lien
UCC FILINGS
Is the creditor an insider or related party?

- ☒ No
- ☐ Yes
- Is anyone else liable on this claim?
- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

\$272,402.47

\$0.00

Debtor **MINI MASTER CONCRETE SERVICES, INC.**

Case number (if know)

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3 MASTER PRODUCTS CORP

Creditor's Name

NUM 425 CARR 693 PMB 240

Dorado, PR 00646-4802

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/1/2016

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

REAL AND PERSONAL PROPERTY LISTED IN SCHEDULE A/B

\$57,249.76

\$145,455.67

Describe the lien

LOAN

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is: Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4 WELLS FARGO FINANCIAL LEASING

Creditor's Name

PO BOX 3072 Cedar Rapids, IA 52406-3072

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/1/2008

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

PERSONAL PROPERTY DESCRIBED IN SCHEDULE A/B

\$1,149,975.08

\$1,269,000.00

Describe the lien

UCC FILINGS

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is: Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,662,975.99

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor	MINI MASTER CONCRETE SERVICES, INC.	Case number (if know)	
	<small>Name</small>		
	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **MINI MASTER CONCRETE SERVICES, INC.**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part Included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address CRIM BANKRUPTCY DEPT PO BOX 195387 San Juan, PR 00919-5387	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$169,046.53 \$169,046.53
	Date or dates debt was incurred 12/1/2016	Basis for the claim: REAL PROPERTY TAX (PRIOR CHAPTER 11 CASE)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2	Priority creditor's name and mailing address DEPARTMENT OF TREASURY OF PUERTO RICO PO BOX 9024140 OFFICE 424 B San Juan, PR 00902-4140	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$8,608.50 \$8,608.50
	Date or dates debt was incurred 12/1/2016	Basis for the claim: INCOME TAX (PRIOR CHAPTER 11 CASE)(VARIOUS PERIODS)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **MINI MASTER CONCRETE SERVICES, INC.**

Case number (if known)

Name

2.3 Priority creditor's name and mailing address
**DEPARTMENT OF TREASURY OF
PUERTO RICO
PO BOX 9024140
OFFICE 424 B
San Juan, PR 00902-4140**

Date or dates debt was incurred
12/20/2016

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

SALES AND USE TAX - NOVEMBER 2016

Is the claim subject to offset?

- ☒ No
☐ Yes

\$22,137.51

\$22,137.51

2.4 Priority creditor's name and mailing address
**MUNICIPIO DE AGUADILLA
PO BOX 1008
Aguadilla, PR 00605-1008**

Date or dates debt was incurred
12/20/2016

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

SALES AND USE TAX - NOVEMBER 2016

Is the claim subject to offset?

- ☒ No
☐ Yes

\$91.73

\$91.73

2.5 Priority creditor's name and mailing address
**MUNICIPIO DE ARECIBO
PO BOX 1086
Arecibo, PR 00613-1086**

Date or dates debt was incurred
12/20/2016

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

SALES AND USE TAX - NOVEMBER 2016

Is the claim subject to offset?

- ☒ No
☐ Yes

\$48.68

\$48.68

2.6 Priority creditor's name and mailing address
**MUNICIPIO DE ISABELA
PO BOX 507
Isabela, PR 00662-0507**

Date or dates debt was incurred
12/20/2016

Last 4 digits of account number

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

SALES AND USE TAX - NOVEMBER 2016

Is the claim subject to offset?

- ☒ No
☐ Yes

\$45.56

\$45.56

Debtor **MINI MASTER CONCRETE SERVICES, INC.**

Case number (if known)

Name			
2.7	Priority creditor's name and mailing address MUNICIPIO DE LAS PIEDRAS PO BOX 0068 Las Piedras, PR 00771	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,414.23 \$4,414.23
	Date or dates debt was incurred 12/1/2016	Basis for the claim: SALES AND USE TAX (PRIOR CHAPTER 11 CASE)(VARIOUS PERIODS)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.8	Priority creditor's name and mailing address MUNICIPIO DE MOROVIS PO BOX 655 Morovis, PR 00687-0655	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,167.59 \$1,167.59
	Date or dates debt was incurred 12/20/2016	Basis for the claim: SALES AND USE TAX - NOVEMBER 2016	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.9	Priority creditor's name and mailing address MUNICIPIO DE SAN JUAN PO BOX 70179 San Juan, PR 00917	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$41,136.31 \$41,136.31
	Date or dates debt was incurred 12/1/2016	Basis for the claim: SALES AND USE TAX (PRIOR CHAPTER 11 CASE)(VARIOUS PERIODS)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.10	Priority creditor's name and mailing address MUNICIPIO DE SAN JUAN PO BOX 70179 San Juan, PR 00917	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$63,096.54 \$63,096.54
	Date or dates debt was incurred 12/1/2016	Basis for the claim: SALES AND USE TAX (PRIOR CHAPTER 11 CASE)(VARIOUS PERIODS)	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **MINI MASTER CONCRETE SERVICES, INC.**
Name

Case number (if known)

2.11	Priority creditor's name and mailing address MUNICIPIO DE TOA BAJA PO BOX 2359 Toa Baja, PR 00951-0082	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$9,269.63 \$9,269.63
Date or dates debt was incurred 12/1/2016		Basis for the claim: SALES AND USE TAX (PRIOR CHAPTER 11 CASE)	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.12	Priority creditor's name and mailing address MUNICIPIO DE TOA BAJA PO BOX 2359 Toa Baja, PR 00951-0082	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$705.00 \$705.00
Date or dates debt was incurred 12/20/2016		Basis for the claim: SALES AND USE TAX - NOVEMBER 2016	
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address AMERICAN EXPRESS CO PO BOX 981540 El Paso, TX 79998-1540 Date(s) debt was incurred 12/1/2016 Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: CREDIT CARD (PRIOR CHAPTER 11 CASE) Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,853.52
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3.2	Nonpriority creditor's name and mailing address AMERICAN PETROLEUM CO INC PO BOX 2529 Toa Baja, PR 00951-2529 Date(s) debt was incurred 10/1/2016 Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: DIESEL AND GASOLINE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,132.16
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3.3	Nonpriority creditor's name and mailing address ARECIBO HYDRAULIC CENTER INC BO SANTANA NUM 1053 Arecibo, PR 00612 Date(s) debt was incurred 9/1/2016 Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: HYDRAULIC EQUIPMENT AND SUPPLIES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,942.08
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Debtor **MINI MASTER CONCRETE SERVICES, INC.**

Case number (if known) _____

Name

3.4	Nonpriority creditor's name and mailing address ASOCIACION PUERTORRIQUENA DEL CONCRETO PO BOX 192992 San Juan, PR 00919 Date(s) debt was incurred <u>11/30/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>MEMBERSHIP DUES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00
3.5	Nonpriority creditor's name and mailing address AUTORIDAD DE ACUEDUCTOS Y ALCANTARILLADO PO BOX 70101 San Juan, PR 00936-8101 Date(s) debt was incurred <u>10/1/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>WATER AND SEWER SERVICE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,646.95
3.6	Nonpriority creditor's name and mailing address AUTORIDAD DE ENERGIA ELECTRICA PO BOX 363508 San Juan, PR 00936-3508 Date(s) debt was incurred <u>11/30/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>ELECTRIC POWER SERVICE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,047.75
3.7	Nonpriority creditor's name and mailing address AUTORIDAD DE ENERGIA ELECTRICA PO BOX 363508 San Juan, PR 00936-3508 Date(s) debt was incurred <u>11/30/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>ELECTRIC POWER SERVICE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$39,896.59
3.8	Nonpriority creditor's name and mailing address AUTORIDAD DE ENERGIA ELECTRICA PO BOX 363508 San Juan, PR 00936-3508 Date(s) debt was incurred <u>12/1/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>ELECTRIC POWER SERVICE</u> <u>(PRIOR CHAPTER 11 CASE)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,023.76
3.9	Nonpriority creditor's name and mailing address CANTERA CARMELO INC PO BOX 1052 Sabana Seca, PR 00952-1052 Date(s) debt was incurred <u>9/1/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>RAW MATERIALS</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$41,264.56
3.10	Nonpriority creditor's name and mailing address CEMEX DE PUERTO RICO INC PO BOX 364487 San Juan, PR 00936-4487 Date(s) debt was incurred <u>9/1/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>RAW MATERIALS</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$97,600.17

Debtor **MINI MASTER CONCRETE SERVICES, INC.**

Case number (if known)

3.11	Nonpriority creditor's name and mailing address CLARO PO BOX 70366 San Juan, PR 00926 Date(s) debt was incurred <u>11/1/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TELEPHONE AND INTERNET SERVICES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,556.78
3.12	Nonpriority creditor's name and mailing address CON AGGREGATES SUPPLIES COND TORRE DE MIRAMAR 709 AVE MIRAMAR APT 9A San Juan, PR 00907 Date(s) debt was incurred <u>9/1/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>RAW MATERIALS</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$431.25
3.13	Nonpriority creditor's name and mailing address CONWASTE CONSOLIDATED WASTE PO BOX 366518 San Juan, PR 00936 Date(s) debt was incurred <u>10/1/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>WASTE DISPOSAL SERVICES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$144.95
3.14	Nonpriority creditor's name and mailing address CRIM BANKRUPTCY DEPT PO BOX 195387 San Juan, PR 00919-5387 Date(s) debt was incurred <u>12/1/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>REAL PROPERTY TAX</u> <u>(PRIOR CHAPTER 11 CASE)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,264.11
3.15	Nonpriority creditor's name and mailing address CUCHITO TRUCKING PO BOX 87 Corozal, PR 00783 Date(s) debt was incurred <u>10/1/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRUCK PARTS</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,346.40
3.16	Nonpriority creditor's name and mailing address DE LAGE LANDEN FINANCIAL SERVICES INC PO BOX 41602 Philadelphia, PA 19101 Date(s) debt was incurred <u>11/1/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>ARREARS - COPIER MACHINE LEASE CONTRACT</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,520.84
3.17	Nonpriority creditor's name and mailing address DEPARTMENT OF TREASURY OF PUERTO RICO PO BOX 9024140 OFFICE 424 B San Juan, PR 00902-4140 Date(s) debt was incurred <u>9/1/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PERMITS AND LICENSES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,921.34

Debtor **MINI MASTER CONCRETE SERVICES, INC.**

Case number (if known)

3.18	Nonpriority creditor's name and mailing address DEPARTMENT OF TREASURY OF PUERTO RICO PO BOX 9024140 OFFICE 424 B San Juan, PR 00902-4140 Date(s) debt was incurred <u>12/1/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>SALES AND USE TAX (PRIOR CHAPTER 11 CASE)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,971.94
3.19	Nonpriority creditor's name and mailing address DEPARTMENT OF TREASURY OF PUERTO RICO PO BOX 9024140 OFFICE 424 B San Juan, PR 00902-4140 Date(s) debt was incurred <u>12/1/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EXCISE TAXES (PRIOR CHAPTER 11 CASE)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$62,224.77
3.20	Nonpriority creditor's name and mailing address EDWIN R MARRERO VELEZ PO BOX 218 Morovis, PR 00687 Date(s) debt was incurred <u>9/1/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>RAW MATERIALS</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,562.39
3.21	Nonpriority creditor's name and mailing address EMPRESAS DE SOLDADURAS PO BOX 365047 San Juan, PR 00936-5047 Date(s) debt was incurred <u>12/15/2015</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>WELDING SUPPLIES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$38.69
3.22	Nonpriority creditor's name and mailing address ESSROC SAN JUAN CEMENT CO INC PO BOX 366698 San Juan, PR 00936-6698 Date(s) debt was incurred <u>11/30/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>RAW MATERIALS</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$54,250.66
3.23	Nonpriority creditor's name and mailing address FP MAILING SOLUTIONS PO BOX 157 Bedford Park, IL 60499 Date(s) debt was incurred <u>10/1/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>OFFICE SUPPLIES AND EQUIPMENT</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$167.08
3.24	Nonpriority creditor's name and mailing address GTC MANUFACTURING INC PO BOX 552 Caguas, PR 00726 Date(s) debt was incurred <u>11/1/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>RAW MATERIALS</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,072.50

Debtor **MINI MASTER CONCRETE SERVICES, INC.**
Name

Case number (if known)

3.25	Nonpriority creditor's name and mailing address HUMANA INSURANCE P.O. BOX 14601 Lexington, KY 40512-4601 Date(s) debt was incurred <u>11/1/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>HEALTH INSURANCE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$310.00
3.26	Nonpriority creditor's name and mailing address LUIS E CLASS OTERO PO BOX 792 Morovis, PR 00687 Date(s) debt was incurred <u>12/15/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>REPAIRS AND MAINTENANCE</u> <u>(HYDRAULIC SLEEVES SERVICES)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$350.00
3.27	Nonpriority creditor's name and mailing address MASTER PRODUCTS CORP NUM 425 CARR 693 PMB 240 Dorado, PR 00646-4802 Date(s) debt was incurred <u>12/1/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>LOAN AND UTILITY REIMBURSEMENT</u> <u>(PRIOR CHAPTER 11 CASE)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,419.08
3.28	Nonpriority creditor's name and mailing address MASTER PRODUCTS CORP NUM 425 CARR 693 PMB 240 Dorado, PR 00646-4802 Date(s) debt was incurred <u>12/15/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>RAW MATERIALS</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,017.07
3.29	Nonpriority creditor's name and mailing address PIETRANTONI MENDEZ & ALVAREZ LLP POPULAR CENTER 19th FLOOR 208 PONCE DE LEON AVENUE San Juan, PR 00918 Date(s) debt was incurred <u>10/1/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>LEGAL SERVICES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19.72
3.30	Nonpriority creditor's name and mailing address PIETRANTONI MENDEZ & ALVAREZ LLP POPULAR CENTER 19th FLOOR 208 PONCE DE LEON AVENUE San Juan, PR 00918 Date(s) debt was incurred <u>12/1/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>LEGAL SERVICES</u> <u>(PRIOR CHAPTER 11 CASE)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,068.73
3.31	Nonpriority creditor's name and mailing address PRODUCTORA DE AGREGADOS PO BOX 1052 Sabana Seca, PR 00952 Date(s) debt was incurred <u>8/1/2016</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>RAW MATERIALS</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$51,357.28

Debtor **MINI MASTER CONCRETE SERVICES, INC.**

Case number (if known)

3.32	Nonpriority creditor's name and mailing address REPUBLIC SERVICES INC PO BOX 51986 Toa Baja, PR 00950-1986 Date(s) debt was incurred <u>10/1/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>WASTE DISPOSAL SERVICES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$249.10
3.33	Nonpriority creditor's name and mailing address ROBERT J LICALZI GARDENS HILLS V 3 CORTA STREET Guaynabo, PR 00966 Date(s) debt was incurred <u>8/1/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>ROYALTIES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,628.76
3.34	Nonpriority creditor's name and mailing address RR DONNELLEY DE PR CORP 500 RD 869 SUITE 703 Catano, PR 00962 Date(s) debt was incurred <u>9/1/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>CONTRACT POSTAGE METER</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,003.50
3.35	Nonpriority creditor's name and mailing address STATE INSURANCE FUND CORPORATION PO BOX 365028 San Juan, PR 00936-5028 Date(s) debt was incurred <u>12/1/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>WORKMEN'S COMPENSATION</u> <u>(PRIOR CHAPTER 11 CASE)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,860.38
3.36	Nonpriority creditor's name and mailing address SYSTRONICS INC PO BOX 194030 San Juan, PR 00919-4030 Date(s) debt was incurred <u>9/1/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>OFFICE SUPPLIES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$516.51
3.37	Nonpriority creditor's name and mailing address ZARAGOZA AND ALVARADO LLP PO BOX 195598 San Juan, PR 00919-5598 Date(s) debt was incurred <u>12/1/2016</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TAX & CONSULTING SERVICES</u> <u>(PRIOR CHAPTER 11 CASE)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,596.37

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

Debtor **MINI MASTER CONCRETE SERVICES, INC.**
Name

Case number (if known)

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

		Total of claim amounts
5a.	\$	319,767.81
5b.	+ \$	482,777.74
5c.	\$	802,545.55

Fill in this information to identify the case:

Debtor name **MINI MASTER CONCRETE SERVICES, INC.**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

**SERVICE CONTRACT
TERMS: THREE (3)
YEARS
BEGINNING DATE:
JANUARY 9, 2015
DEBTOR'S INTEREST:
SERVICE RECIPIENT
DESCRIPTION: ALARM
AND MONITORING
SERVICES
BUYOUT OPTION: NOA**

State the term remaining

List the contract number of any government contract

**ALPHA ONE SECURITY SOLUTIONS INC
10 AVE LAGUNA STE 256
SHOPPING LAGUNA GARDENS
Carolina, PR 00979**

2.2. State what the contract or lease is for and the nature of the debtor's interest

**LAND LEASE
AGREEMENT
TERMS: THIRTY (30)
YEARS
BEGINNING DATE:
9/1/2005
DEBTOR'S INTEREST:
LESSEE
DESCRIPTION:
PARCEL OF LAND OF
29.1 "CUERDAS" AT
CORRALES WARD,
AGUADILLA, PR
BUYOUT OPTION: NO**

State the term remaining

List the contract number of any government contract

**CANTERA MEDINA INC
PO BOX 3038
Aguadilla, PR 00605**

Debtor 1 **MINI MASTER CONCRETE SERVICES, INC.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.3. State what the contract or lease is for and the nature of the debtor's interest

**LAND LEASE AGREEMENT
TERMS: FIVE (5) YEARS
BEGINNING DATE: 8/26/2014
DEBTOR'S INTEREST: LESSEE
DESCRIPTION: PARCEL OF LAND OF 2 "CUERDAS" LOCATED AT STATE ROAD #155, MOROVIS, PR
BUYOUT OPTION: NO**

State the term remaining

List the contract number of any government contract

**CARMEN G ROSADO ROSARIO
PO BOX 445
Morovis, PR 00687**

2.4. State what the contract or lease is for and the nature of the debtor's interest

**SERVICE CONTRACT
TERMS: TWO (2) YEARS
BEGINNING DATE: APRIL 15, 2015
DEBTOR'S INTEREST: SERVICE RECIPIENT
DESCRIPTION: CELLULAR AND TELEPHONE COMMUNICATION SERVICES
BUYOUT OPTION: NO**

State the term remaining

List the contract number of any government contract

**CLARO
PO BOX 70366
San Juan, PR 00926**

2.5. State what the contract or lease is for and the nature of the debtor's interest

**SERVICE CONTRACT
TERMS: THREE (3) YEARS
BEGINNING DATE: MARCH 15, 2015
DEBTOR'S INTEREST: SERVICE RECIPIENT
DESCRIPTION: INTERNET AND SWITCHBOARD SERVICES
BUYOUT OPTION: NO**

State the term remaining

List the contract number of any government contract

**CLARO
PO BOX 70366
San Juan, PR 00926**

Debtor 1 **MINI MASTER CONCRETE SERVICES, INC.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6. State what the contract or lease is for and the nature of the debtor's interest

**LEASE CONTRACT
TERMS: 60 MONTHS
BEGINNING DATE:
2/8/2013
DEBTOR'S INTEREST:
LESSEE
DESCRIPTION:
FOTOCOPIER'S LEASE
CONTRACT
BUYOUT OPTION: NO**

State the term remaining

List the contract number of any government contract

**DE LAGE LANDEN FINANCIAL SERVICES INC
1111 OLD EAGLE SCHOOL ROAD
Wayne, PA 19087**

2.7. State what the contract or lease is for and the nature of the debtor's interest

**SERVICE CONTRACT
TERMS: ONE (1) YEAR
BEGINNING DATE:
NOVEMBER 20, 2016
DEBTOR'S INTEREST:
SERVICE RECIPIENT
DESCRIPTION:
MAINTENANCE AND
PHONE SUPPORT
CONTRACT
BUYOUT OPTION: NO**

State the term remaining

List the contract number of any government contract

**EVERTEC GROUP LLC
PO BOX 364527
San Juan, PR 00936-4527**

2.8. State what the contract or lease is for and the nature of the debtor's interest

**LAND AND BUILDING
LEASE AGREEMENT
TERMS: THREE (3)
YEARS
BEGINNING DATE:
1/1/2015
DEBTOR'S INTEREST:
LESSEE
DESCRIPTION:
PARCEL OF LAND OF 2
"CUERDAS" AND A
OFFICE BUILDING OF
APPROXIMATELY
1,609.5 SQ FT AT
STATE ROAD #2, KM
20.6, CANDELARIA
WARD, TOA BAJA,
PUERTO RICO**

State the term remaining

List the contract number of any government contract

**MASTER PRODUCTS CORP
NUM 425 CARR 693 PMB 240
Dorado, PR 00646-4802**

Debtor 1 **MINI MASTER CONCRETE SERVICES, INC.**
First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.9. State what the contract or lease is for and the nature of the debtor's interest

**EARTH CRUST
EXTRACTION
AGREEMENT
TERMS: TWENTY (20)
YEARS
BEGINNING DATE:
7/27/2011
DEBTOR'S INTEREST:
LESSEE
DESCRIPTION:
PARCEL OF LAND
CONSISTING OF
25.0002 "CUERDAS"
LOCATED AT
ARENALES BAJOS
WARD, ISABELA, PR
BUYOUT OPTION: NO**

State the term remaining

List the contract number of any government contract

**RDDC HOLDINGS LLC
GARDEN HILLS
V 3 CORTA STREET
Guaynabo, PR 00966**

2.10. State what the contract or lease is for and the nature of the debtor's interest

**SERVICE CONTRACT
TERMS: THREE (3)
YEARS
BEGINNING DATE:
MARCH 15, 2015
DEBTOR'S INTEREST:
SERVICE RECIPIENT
DESCRIPTION: CREDIT
CARD PROCESSING
SERVICES
BUYOUT OPTION: NO**

State the term remaining

List the contract number of any government contract

**SOFTEK INC
650 PLAZA SUITE 601
AVE MUNOZ RIVERA
San Juan, PR 00918**

2.11. State what the contract or lease is for and the nature of the debtor's interest

**SERVICE CONTRACT
TERMS: TWO (2)
YEARS
BEGINNING DATE:
APRIL 15, 2015
DEBTOR'S INTEREST:
SERVICE RECIPIENT
DESCRIPTION:
CELLULAR AND
TELEPHONE
COMMUNICATION
SERVICES
BUYOUT OPTION: NO**

State the term remaining

List the contract number of any government contract

**SPRINT SOLUTIONS INC
PO BOX 4191
Carol Stream, IL 60197-4191**

Debtor 1 **MINI MASTER CONCRETE SERVICES, INC.**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.12. State what the contract or lease is for and the nature of the debtor's interest

**INSURANCE
FINANCING
AGREEMENT
TERMS: NINE (9)
MONTHS
BEGINNING DATE:
MAY 1, 2016
DEBTOR'S INTEREST:
INSURED
DESCRIPTION:
INSURANCE POLICIES
FINANCING
AGREEMENT
BUYOUT OPTION: NO**

State the term remaining

List the contract number of any government contract

**UNITED INSURANCE FINANCE CO INC
PO BOX 6356
San Juan, PR 00914-6356**

2.13. State what the contract or lease is for and the nature of the debtor's interest

**FINANCE AGREEMENT
TERMS: ONE (1) YEAR
BEGINNING DATE:
FEBRUARY 26, 2016
DEBTOR'S INTEREST:
SERVICE RECIPIENT
DESCRIPTION: UTILITY
BOND
BUYOUT OPTION: NO**

State the term remaining

List the contract number of any government contract

**UNITED SURETY AND INDEMNITY COMPANY
PO BOX 2111
San Juan, PR 00922-2111**

Fill in this information to identify the case:

Debtor name **MINI MASTER CONCRETE SERVICES, INC.**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	BESS M TAYLOR MITCHELL	HC 91 BOX 9345 Vega Alta, PR 00692	BANCO DESARROLLO ECONOMICO DE PR	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	BESS M TAYLOR MITCHELL	HC 91 BOX 9345 Vega Alta, PR 00692	WELLS FARGO FINANCIAL LEASING	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	SUC VICTOR S MALDONADO DAVILA	HC 91 BOX 9345 Vega Alta, PR 00692	BANCO DESARROLLO ECONOMICO DE PR	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	SUC VICTOR S MALDONADO DAVILA	HC 91 BOX 9345 Vega Alta, PR 00692	ESSROC SAN JUAN CEMENT CO INC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.22</u> <input type="checkbox"/> G _____
2.5	SUC VICTOR S MALDONADO DAVILA	HC 91 BOX 9345 Vega Alta, PR 00692	WELLS FARGO FINANCIAL LEASING	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name **MINI MASTER CONCRETE SERVICES, INC.**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known):

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AMERICAN EXPRESS CO PO BOX 981540 El Paso, TX 79998-1540	1 800 528 4800	CREDIT CARD (PRIOR CHAPTER 11 CASE)				\$2,853.52
ARECIBO HYDRAULIC CENTER INC BO SANTANA NUM 1053 Arecibo, PR 00612	787 881 3667	HYDRAULIC EQUIPMENT AND SUPPLIES				\$1,942.08
AUTORIDAD DE ACUEDUCTOS Y ALCANTARILLADO PO BOX 70101 San Juan, PR 00936-8101	787 620 2482	WATER AND SEWER SERVICES				\$2,646.95
AUTORIDAD DE ENERGIA ELECTRICA PO BOX 363508 San Juan, PR 00936-3508	787 521 3434	ELECTRIC POWER SERVICE				\$39,896.59
CANtera CARMELO INC PO BOX 1052 Sabana Seca, PR 00952-1052	787 995 1801	RAW MATERIALS				\$41,264.56
CLARO PO BOX 70366 San Juan, PR 00926	787 775 0000	TELEPHONE AND INTERNET SERVICES				\$1,556.78
CRIM BANKRUPTCY DEPT PO BOX 195387 San Juan, PR 00919-5387	787 625 2746	REAL PROPERTY TAX (PRIOR CHAPTER 11 CASE)				\$169,046.53

Debtor **MINI MASTER CONCRETE SERVICES, INC.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
DEPARTMENT OF TREASURY OF PUERTO RICO PO BOX 9024140 OFFICE 424 B San Juan, PR 00902-4140	787 721 4315	EXCISE TAXES (PRIOR CHAPTER 11 CASE)				\$62,224.77
DEPARTMENT OF TREASURY OF PUERTO RICO PO BOX 9024140 OFFICE 424 B San Juan, PR 00902-4140	787 721 4315	SALES AND USE TAX - NOVEMBER 2016				\$22,137.51
EDWIN R MARRERO VELEZ PO BOX 218 Morovis, PR 00687	787 316 8526	RAW MATERIALS				\$11,562.39
ESSROC SAN JUAN CEMENT CO INC PO BOX 366698 San Juan, PR 00936-6698	610 837 6725	RAW MATERIALS				\$54,250.66
MASTER PRODUCTS CORP NUM 425 CARR 693 PMB 240 Dorado, PR 00646-4802	787 740 5254	LOAN AND UTILITY REIMBURSEMENT (PRIOR CHAPTER 11 CASE)				\$21,419.08
MUNICIPIO DE LAS PIEDRAS PO BOX 0068 Las Piedras, PR 00771	787 733 2160	SALES AND USE TAX (PRIOR CHAPTER 11 CASE)				\$4,414.23
MUNICIPIO DE SAN JUAN PO BOX 70179 San Juan, PR 00917	787 480 4000	SALES AND USE TAX (PRIOR CHAPTER 11 CASE)				\$63,096.54
MUNICIPIO DE TOA BAJA PO BOX 2359 Toa Baja, PR 00951-0082	787 261 0202	SALES AND USE TAX (PRIOR CHAPTER 11 CASE)				\$9,269.63
PIETRANTONI MENDEZ & ALVAREZ LLP POPULAR CENTER 19th FLOOR 208 PONCE DE LEON AVENUE San Juan, PR 00918	787 274 1212	LEGAL SERVICES (PRIOR CHAPTER 11 CASE)				\$3,068.73

Debtor **MINI MASTER CONCRETE SERVICES, INC.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
PRODUCTORA DE AGREGADOS PO BOX 1052 Sabana Seca, PR 00952	787 855 2580	RAW MATERIALS				\$51,357.28
ROBERT J LICALZI GARDENS HILLS V 3 CORTA STREET Guaynabo, PR 00966	787 224 8115	ROYALTIES				\$17,628.76
STATE INSURANCE FUND CORPORATION PO BOX 365028 San Juan, PR 00936-5028	787 793 5959	WORKMEN'S COMPENSATION (PRIOR CHAPTER 11 CASE)				\$3,860.38
ZARAGOZA AND ALVARADO LLP PO BOX 195598 San Juan, PR 00919-5598	787 999 4400	TAX & CONSULTING SERVICES (PRIOR CHAPTER 11 CASE)				\$2,596.37

**United States Bankruptcy Court
District of Puerto Rico**

In re **MINI MASTER CONCRETE SERVICES, INC.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

December 22, 2016


Carmen M. Betancourt/President
Signer/Title

ALPHA ONE SECURITY SOLUTIONS INC
10 AVE LAGUNA STE 256
SHOPPING LAGUNA GARDENS
Carolina, PR 00979

AMERICAN EXPRESS CO
PO BOX 981540
El Paso, TX 79998-1540

AMERICAN PETROLEUM CO INC
PO BOX 2529
Toa Baja, PR 00951-2529

ARECIBO HYDRAULIC CENTER INC
BO SANTANA
NUM 1053
Arecibo, PR 00612

ASOCIACION PUERTORRIQUENA DEL CONCRETO
PO BOX 192992
San Juan, PR 00919

AUTORIDAD DE ACUEDUCTOS Y ALCANTARILLADO
PO BOX 70101
San Juan, PR 00936-8101

AUTORIDAD DE ENERGIA ELECTRICA
PO BOX 363508
San Juan, PR 00936-3508

BANCO DESARROLLO ECONOMICO DE PR
PO BOX 2134
San Juan, PR 00922-2134

BESS M TAYLOR MITCHELL
HC 91 BOX 9345
Vega Alta, PR 00692

BESS M TAYLOR MITCHELL
HC 91 BOX 9345
Vega Alta, PR 00692

CANTERA CARMELO INC
PO BOX 1052
Sabana Seca, PR 00952-1052

CANTERA MEDINA INC
PO BOX 3038
Aguadilla, PR 00605

CARMEN G ROSADO ROSARIO
PO BOX 445

Morovis, PR 00687

CEMEX DE PUERTO RICO INC
PO BOX 364487
San Juan, PR 00936-4487

CLARO
PO BOX 70366
San Juan, PR 00926

CON AGGREGATES SUPPLIES
COND TORRE DE MIRAMAR 709
AVE MIRAMAR APT 9A
San Juan, PR 00907

CONWASTE CONSOLIDATED WASTE
PO BOX 366518
San Juan, PR 00936

CRIM
BANKRUPTCY DEPT
PO BOX 195387
San Juan, PR 00919-5387

CUCHITO TRUCKING
PO BOX 87
Corozal, PR 00783

DE LAGE LANDEN FINANCIAL SERVICES INC
PO BOX 41602
Philadelphia, PA 19101

DE LAGE LANDEN FINANCIAL SERVICES INC
1111 OLD EAGLE SCHOOL ROAD
Wayne, PA 19087

DEPARTMENT OF TREASURY OF PUERTO RICO
PO BOX 9024140
OFFICE 424 B
San Juan, PR 00902-4140

EDWIN R MARRERO VELEZ
PO BOX 218
Morovis, PR 00687

EMPRESAS DE SOLDADURAS
PO BOX 365047
San Juan, PR 00936-5047

ESSROC SAN JUAN CEMENT CO INC
PO BOX 366698
San Juan, PR 00936-6698

EVERTEC GROUP LLC
PO BOX 364527
San Juan, PR 00936-4527

FP MAILING SOLUTIONS
PO BOX 157
Bedford Park, IL 60499

GTC MANUFACTURING INC
PO BOX 552
Caguas, PR 00726

HUMANA INSURANCE
P.O. BOX 14601
Lexington, KY 40512-4601

LUIS E CLASS OTERO
PO BOX 792
Morovis, PR 00687

MASTER PRODUCTS CORP
NUM 425 CARR 693 PMB 240
Dorado, PR 00646-4802

MASTER PRODUCTS CORP
NUM 425 CARR 693 PMB 240
Dorado, PR 00646-4802

MUNICIPIO DE AGUADILLA
PO BOX 1008
Aguadilla, PR 00605-1008

MUNICIPIO DE ARECIBO
PO BOX 1086
Arecibo, PR 00613-1086

MUNICIPIO DE ISABELA
PO BOX 507
Isabela, PR 00662-0507

MUNICIPIO DE LAS PIEDRAS
PO BOX 0068
Las Piedras, PR 00771

MUNICIPIO DE MOROVIS
PO BOX 655
Morovis, PR 00687-0655

MUNICIPIO DE SAN JUAN
PO BOX 70179
San Juan, PR 00917

MUNICIPIO DE TOA BAJA
PO BOX 2359
Toa Baja, PR 00951-0082

PIETRANTONI MENDEZ & ALVAREZ LLP
POPULAR CENTER 19th FLOOR
208 PONCE DE LEON AVENUE
San Juan, PR 00918

PRODUCTORA DE AGREGADOS
PO BOX 1052
Sabana Seca, PR 00952

RDDC HOLDINGS LLC
GARDEN HILLS
V 3 CORTA STREET
Guaynabo, PR 00966

REPUBLIC SERVICES INC
PO BOX 51986
Toa Baja, PR 00950-1986

ROBERT J LICALZI
GARDENS HILLS
V 3 CORTA STREET
Guaynabo, PR 00966

RR DONNELLEY DE PR CORP
500 RD 869 SUITE 703
Catano, PR 00962

SOFTEK INC
650 PLAZA SUITE 601
AVE MUNOZ RIVERA
San Juan, PR 00918

SPRINT SOLUTIONS INC
PO BOX 4191
Carol Stream, IL 60197-4191

STATE INSURANCE FUND CORPORATION
PO BOX 365028
San Juan, PR 00936-5028

SUC VICTOR S MALDONADO DAVILA
HC 91 BOX 9345
Vega Alta, PR 00692

SUC VICTOR S MALDONADO DAVILA
HC 91 BOX 9345
Vega Alta, PR 00692

SUC VICTOR S MALDONADO DAVILA
HC 91 BOX 9345
Vega Alta, PR 00692

SYSTRONICS INC
PO BOX 194030
San Juan, PR 00919-4030

UNITED INSURANCE FINANCE CO INC
PO BOX 6356
San Juan, PR 00914-6356

UNITED SURETY AND INDEMNITY COMPANY
PO BOX 2111
San Juan, PR 00922-2111

WELLS FARGO FINANCIAL LEASING
PO BOX 3072
Cedar Rapids, IA 52406-3072

ZARAGOZA AND ALVARADO LLP
PO BOX 195598
San Juan, PR 00919-5598

**CERTIFIED COPY OF RESOLUTION OF THE BOARD
OF DIRECTORS AUTHORIZING THE FILING OF
PETITION FOR REORGANIZATION UNDER CHAPTER 11
OF THE BANKRUPTCY CODE**

RESOLVED: Whereas **MINI MASTER CONCRETE SERVICES, INC.** (the "Corporation") is unable to meet its obligations as they mature nor to comply with the provisions of its Chapter 11 Case Reorganization Plan under case no. 13-10302 (MCF11); and

Whereas, creditors have undertaken and/or are threatening to undertake steps to obtain possession of the Corporation's assets; Now therefore,

Be it resolved that a Petition in Proceedings under Chapter 11 of the Bankruptcy Code be filed by the Corporation and that Carmen M. Betancourt, the Corporation's President, be and hereby is authorized to execute on behalf of the Corporation and for it all the necessary documents for the filing of a Petition under Chapter 11 of the Bankruptcy Code; and be it further resolved;

That Carmen M. Betancourt, be and hereby is authorized to pay unto the Clerk of the Court all necessary filing fees required by law by the Corporation or in its behalf, and be it further resolved;

That Charles A. Cuprill, P.S.C., Law Offices be employed to act as counsel for the Corporation in such bankruptcy proceedings.

The undersigned hereby certifies that he is the Secretary of the Corporation, and that the above is a true and correct copy of a resolution adopted by its Board of Directors at a duly constituted meeting held on December 19, 2016, in accordance with its corporate regulations; that quorum was present at said meeting; that said resolution has not been revoked, modified, annulled or amended in any manner whatsoever.

In witness hereof, I have hereunto set my hand and affixed the seal of said corporation this 21st day of December, 2016.



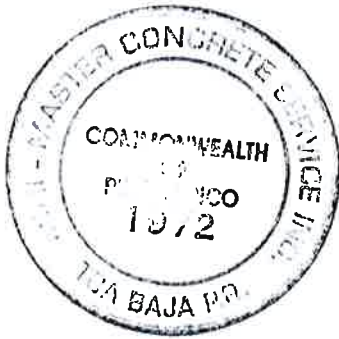
A handwritten signature in blue ink, appearing to read "Rita V. Maldonado".

**Rita V. Maldonado
SECRETARY**

Certified Copy of Corporate Resolution
Mini Master Concrete Services, Inc.
Page - 2 -

I, Rita V. Maldonado, secretary of MINI MASTER CONCRETE SERVICES, INC., of legal age, single , and resident of San Juan, Puerto Rico , do hereby certify under penalty of perjury, that the statements contained in the foregoing document are true according to the best of my knowledge, information and belief.

San Juan, Puerto Rico, this December 21, 2016.




Rita V. Maldonado
SECRETARY